

THE STACKPOLE-HALL FOUNDATION

THE
DAILY
PRESS
St. Marys, Pennsylvania

Saturday
March 14, 2020
Partly cloudy
High of
44°

Donut delay

Dunkin' postpones
grand opening

PAGE 11

smdailypress.com

75¢

COVID-19 OUTBREAK

Governor orders schools closed

By Amy Cherry
Staff Writer

All K-12 Pennsylvania schools will be closed for 10 business days effective Monday, March 16 as ordered on Friday afternoon by Gov. Tom Wolf.

The action taken by Wolf is aimed at slowing the spread of the new COVID-19 virus as confirmed cases in the state grew from 22 to 33, including the first patient under age 18.

At the conclusion of the 10 day period the Wolf administration will reevaluate and decide whether continued closure is needed.

The closings affect more than

"At SMASD, we have far too many students without internet access, without devices and having unique educational needs to use an online format. The situation is dire for the digital divide in our country."

Gov. Tom Wolf's announcement on Friday afternoon that all K-12 schools in Pennsylvania will be closed for 10 business days beginning Monday, March 16, represents a significant step in the fight against the COVID-19 outbreak. The St. Marys Catholic School System, which serves the St. Marys District and Elk Creek, is in full compliance with the mandate.

Earlier this week Sam MacDonald, president of the Elk Creek Catholic School System, announced that the school system would be closed for 10 business days beginning Monday, March 16, in compliance with the mandate.

SMASD, ECCSS
respond



Annual Report



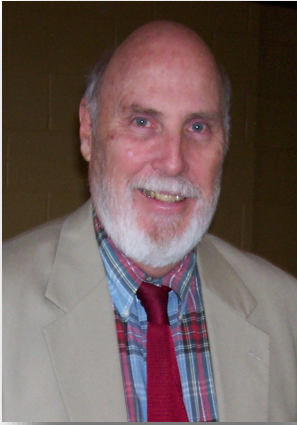
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Mission Statement

"The mission of The Stackpole-Hall Foundation is to first consider the needs of the people in Elk County, Pennsylvania with a goal of improving the fundamental quality of life. We will give priority to the educational, human service, and community development needs of the County."



A Message from the Chairman of the Board

The year 2020 was the most problematic and unsettling year in the history of the Foundation. Problematic because the pandemic created a sense of uncertainty about the future, and unsettling in the way that it changed Global Dynamics. As it became critically obvious, in early 2020, that the pandemic could bring challenges not ever experienced by the Foundation, it was imperative that we rethink the normal way of conducting business in anticipation of the critical demands that might lie ahead.

The spreading pandemic forced us to evaluate how we might be called upon to respond to potential emergency needs within the social, human and health care organizations we serve.

Thus, in May 2020, we decided to focus our funding, for the remainder of the pandemic, on quality of life issues. This meant placing a moratorium on grants that we might normally fund in the area of the community development, the arts and recreation.

As a result, and in response to pandemic consequences, we approved the largest grant that the foundation has ever made. At the same time, we decided that for the foreseeable future that instead of meeting in person, we would meet by Zoom, a comprehensive video meeting program, and that these policies would stay in effect until some degree of normalcy was achieved in the larger society.

William C. Conrad

William C. Conrad, Chairman of the Board

The Stackpole-Hall Foundation Annual Report 2020



A Message from the Executive Director

Most of us are relieved to see 2020 finally come to an end. The year started out with so much promise, but quickly transformed to an unexpected “movie-set” nightmare. From the fear, sorrow, and even pain we learned to pivot, change, and be grateful. Some silver linings did emerge from the anxiety and disruption.

Everyone has been impacted by the immediacy of the call to action, a call to change, and a call to be safe. All the rules of the game changed - especially the ways we shared information, networked, and learned from each other. For some, change was driven by survival tactics. For others, the change was viewed as an opportunity to investigate a new world of possibilities and to be more caring.

Quickly we learned to embrace change! Some had the directive to set-up a home office and work remotely. Others: our teachers, first responders, health care workers, food bank volunteers etc. did not have this luxury and needed to face the pandemic while putting their own health at risk. These are true heroes, and I would like to express my gratitude and appreciation to all of those who served our local community's pandemic needs in 2020.

In 2020, the Trustees put a moratorium on grant requests that were not “quality of life” projects. This was an attempt to reserve funding for those nonprofits trying to provide vital services during the pandemic. Yes, a lot of the nonprofits received generous amounts of CARES (Coronavirus Aid, Relief, and Economic Security Act) funding. Thankfully, this provided support to some of the most critical services.

However, a financial need surfaced that was not completely covered by any stimulus funding: The ability of our local school systems to meet the demands of quality remote education. Our local schools needed additional resources for virtual teaching and learning. This meant Chromebooks, iPads and additional professional staff – especially for special needs students along with the capability for students to connect to remote learning sources. As a result of many meetings and discussions, the Trustees agreed to fund in total \$571,338 to support the St. Marys Area School District, Ridgway Area School District, Johnsonburg Area School District, and the Elk County Catholic School System's numerous efforts to provide for remote learning needs.

There are numerous success stories based on the COVID “experience”: The adaptations within the educational systems, local food banks continued food distributions, our health care systems commitment to serve, the efficient distribution of vaccines and the implementation of virtual behavioral health along with drug and alcohol services. There are more examples, but not enough time or space to give the outstanding dedication, creativity and devotion the exposure and attribution it deserves!

Due to the Foundation's involvement in 2020 with our local school systems, I would like to dedicate this annual report to the educators, support staff, and administrators from our preschools, elementary, middle, and high schools in Elk County. Thank you for keeping our children safe and for your time and commitment to ensure our youth received quality education during this unprecedented time!

Last but not least, appreciate and embrace your family. On behalf of all those hard working organizations may we continue to recognize each other's efforts as we navigate forward through 2021 and beyond.

Jennifer Dippold

Executive Director

The Stackpole-Hall Foundation Annual Report 2020

Trustees and Staff

TRUSTEES:

William C. Conrad, Chair
Heather L. Conrad
Francis S. Grandinetti
Megan E. Hall
Frank Kaul
Richard A. Masson
Devon Turner Riley
John I. Saalfield
Alexander Sheble-Hall
Rory Sheble-Hall
R. Dauer Stackpole
Beatrice D. Terbovich
Laurey S. Turner

HONORARY TRUSTEE:

Lawrence E. Whiteman

STAFF:

Jennifer M. Dippold, Executive Director
Barbara E. Glatt, Finance Director
Board Secretary/Treasurer



*Trustees met in August 2019 for their annual retreat. ATA offered their trolley for their visits to local organizations.
The in-person 2020 retreat was cancelled and held virtually.*

INVESTMENT COMMITTEE:

William C. Conrad, Chair
Jennifer M. Dippold
Barbara E. Glatt
Frank Kaul
John I. Saalfield
R. Dauer Stackpole
Beatrice D. Terbovich

EVALUATION COMMITTEE:

William C. Conrad, Chair
Jennifer M. Dippold
Barbara E. Glatt
Francis S. Grandinetti

COMPENSATION COMMITTEE:

William C. Conrad
John I. Saalfield

DONORS:

Lyle G. Hall, Sr.
Lyle G. Hall, Jr.
Adelaide Stackpole
Harrison C. Stackpole
J. Hall Stackpole
Stackpole Carbon Company

The Stackpole-Hall Foundation welcomed three new term Trustees in 2020.



Mrs. Devon Turner-Riley

The Foundation is excited to welcome a fourth-generation Stackpole family member to help lead the Trust into the future. Devon is the daughter of Lifetime Trustee Laurey Stackpole-Turner.



Mr. Frank Kaul

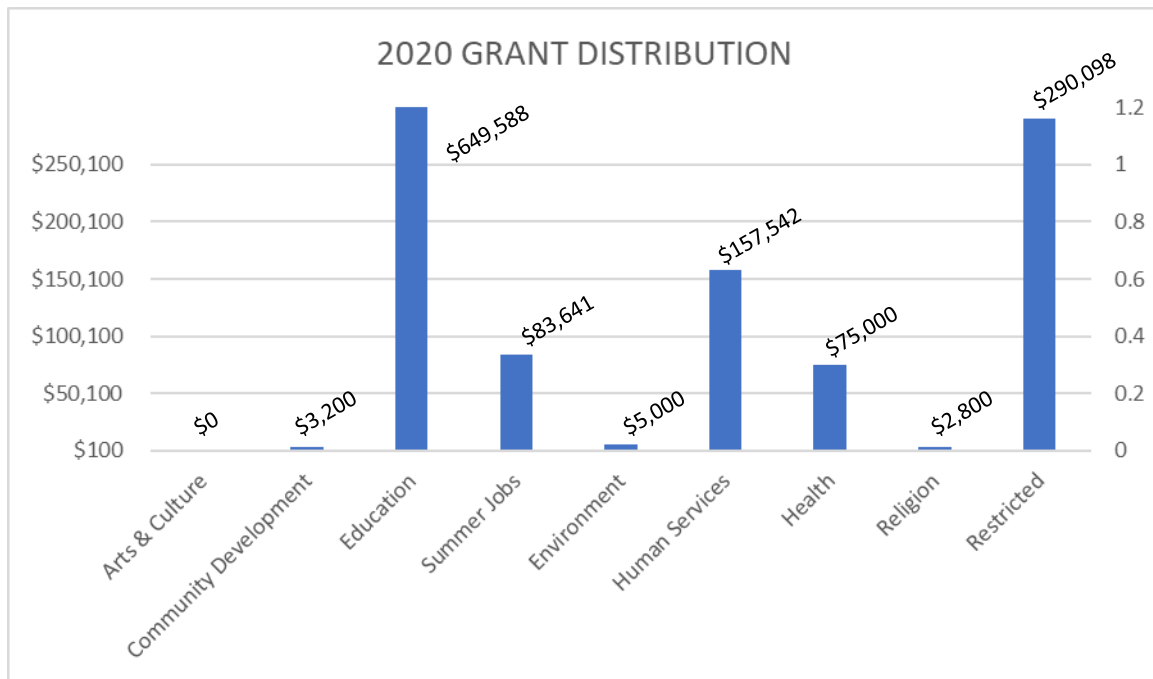
The Foundation looks forward to working with Frank, and to having access to his talents and his knowledge about Elk County. The Hall and Stackpole families have a vast history with the Kaul family.



Mrs. Rory Sheble-Hall

The Foundation is excited to welcome a fourth-generation Hall family member to help lead the Trust into the future. Rory is the daughter of Lifetime Trustee Alexander (Sandy) Sheble - Hall

The Stackpole-Hall Foundation Annual Report 2020



TOTAL GRANTS PAID \$1,266,869

The Stackpole-Hall Foundation is prepared to assist those organizations and institutions designed to enhance the social welfare of the area. In carrying out this mission, the Foundation provides matching money grants, seed money grants, partnership grants, and, under certain circumstances, operational grants to a host of educational, health care, cultural, youth development, social welfare, environmental, and community development needs.

The Foundation's Trustees have established a policy, exceptions to which are very seldom made, designating the area of geographic priority to be Elk County, Pennsylvania, and communities in which the Donors, Donors' families, and Trustees reside.

GRANT GUIDELINES and deadlines
are available on our website at
www.stackpolehall.org

COMMUNITY DEVELOPMENT – \$3,200

Johnsonburg Public Library

Johnsonburg, PA
Unrestricted Grant \$800

Ridgway Public Library

Ridgway, PA
Unrestricted Grant \$800

St. Marys Public Library

St. Marys, PA
Unrestricted Grant \$800

Wilcox Public Library

Wilcox, PA
Unrestricted Grant \$800

EDUCATION – \$ 649,588

Community Education Center

St. Marys, PA
Ultraviolet Filtration System \$11,450

Gannon University

Erie, PA
Diversity Project \$5,000

Keystone Elk Country Alliance

Benezette, PA
Green Screen Technology Equipment \$4,300

EDUCATION – continued

Northern PA Regional College

Warren, PA

Tutoring Program \$27,500

St. Boniface Church

Kersey, PA

Montessori Preschool Classroom Equipment \$25,000

St. Marys Area School District

St. Marys, PA

Elk County Remote Learning Needs \$571,338

St. Marys: \$262,020; Ridgway: \$173,818 Johnsonburg: \$111,000; Elk Catholic: \$24,500

University of Pittsburgh at Bradford

Bradford, PA

Diversity Project \$5,000



Photos: St. Boniface new Montessori preschool classroom located in Kersey, PA

Dr. William C. Conrad

SUMMER JOBS PROGRAM - \$83,641

The Stackpole-Hall Foundation, in cooperation with the Pennsylvania Higher Education Assistance Agency (PHEAA), continued its successful Dr. William C. Conrad Summer Jobs program which began in 1985. This program allows college students from Elk County to gain work experience, ideally in their field of study, from non-profit agencies. In the joint effort, the Foundation provides funding for 40% of the wages earned, the Pennsylvania State Work Study program provides funding for 50%, and the employers are responsible for the remaining 10%.

A total of 56 students were employed in 2020. The number of participating students for 2020 was significantly low due to the COVID-19 pandemic. The following is a list of the employers, number of students employed, and the Foundation's share of the wages.

City of St. Marys

St. Marys, PA

17 students \$27,244

Community Foundation of the Northern Alleghenies

St. Marys

1 student \$1,045

Dickinson Center, Inc.

Ridgway, PA

3 students \$2,994

Elk County

Ridgway, PA

3 student \$3,996

Elk County Council of the Arts

Ridgway, PA

1 students \$ 1,912

Elcam, Inc.

St. Marys, PA

3 students \$4,247

SUMMER JOBS PROGRAM - Continued

Elk County Catholic School System

St. Marys, PA
3 students \$4,553

Fox Township

Kersey, PA
3 students \$5,260

Johnsonburg Area School District

Johnsonburg, PA
2 students \$2,780

Johnsonburg Borough

Johnsonburg, PA
1 student \$880

Jones Township

Wilcox
2 students \$3,156

Northern Tier Community Action

St. Marys, PA
2 students \$3,584

Penn State Cooperative Extension

Ridgway, PA
1 student \$1,088

Ridgway Area School District

Ridgway, PA
2 students \$3,136

Ridgway Public Library

Ridgway, PA
1 student \$658

Ridgway YMCA

Ridgway, PA
4 students \$6,468

SUMMER JOBS PROGRAM

The participating employers of the 2020 William C. Conrad Summer Program needed to be flexible and creative when facilitating programs. Seen below, is Simon Glatt, a student with the summer job's program. Typically, Simon would have facilitated the summer music program with a room full of children. However, in 2020 virtual was his only option. This photo is a screen shot of Simon giving a saxophone lesson virtually in the children's section at the St. Marys Public Library which was linked to the library's website for children to watch from home.



Students from the St. Marys Public Library summer jobs program paint a mural located in the stairwell that leads down to the children's library.

SUMMER JOBS PROGRAM - continued

St. Marys Area School District

St. Marys, PA
5 students \$8,128

St. Marys Public Library

St. Marys, PA
2 students \$ 2,512

ENVIRONMENT - \$5,000

Toby Creek Watershed Association

Brockport, PA
Emergency Chemical Purchase \$5,000

HEALTH - \$75,000

Penn Highlands Elk

St. Marys, PA
Pinecrest Manor Renovation Project Phase II \$75,000



Pinecrest Manor renovated resident room on E&F neighborhood

HUMAN SERVICES - \$157,542

Citizens Against Physical Sexual & Emotional Abuse

Ridgway, PA
Sustainability Plan \$80,000

Christian Food Bank

St. Marys PA
Bathroom & Outdoor Freezer \$13,242
In Memory of Jean Mae Masson \$500

Elk County Humane Society

St. Marys, PA
Unrestricted Grant \$800
In Memory of Margaret Kaul \$500

Family House, Inc.

Pittsburgh, PA
Operation Impact-COVID \$25,000

Ridgway YMCA

Ridgway, PA
2nd year Preschool Pilot \$22,500

Ronald Mc Donald House Charities

Pittsburgh, PA
Family Lodging Support \$15,000

RELIGION– \$2,800

St. John's Lutheran Church

Johnsonburg, PA
Furnace \$2,800

RESTRICTED FUNDS

The Restricted Grants category resulted from funds designated by the bequests of Lyle G. Hall, Sr. and J. Hall Stackpole. The distribution, adjusted for the proportionate share of expenses and excise taxes, is paid annually to those organizations specified by Mr. Hall and Mr. Stackpole. The following is a listing of the earmarked recipients and the grant amounts.



Lyle G. Hall, Sr.

Lyle G. Hall, Sr. was born in St. Marys, PA, in 1886 but lived most of his life in Ridgway, PA. He attended Phillips Academy, Andover, Massachusetts, and graduated in 1910 from Yale University. Mr. Hall's community involvement was an abiding part of his personality. His dedication to the boy scout movement was probably one of his most fulfilling associations, in as much as he helped organize the Bucktail Council. Mr. Hall was known as a highly educated and refined gentleman with a great sense of humor. He enthusiastically supported every worth-while project or enterprise for the benefit of the people of Elk County. Mr. Hall passed away on April 28, 1958.



J. Hall Stackpole.

James Hall Stackpole was born in Ridgway, Pennsylvania, but lived most of his life in St. Marys. He graduated from Hotchkiss Preparatory School in 1920 and graduated from Yale University in 1924. After completing his formal education, he returned to Elk County taking permanent employment at the Stackpole Carbon Company and elected Chairman of the Board, a position he held until he passed away on August 21, 1964. When he passed, the local newspaper described him as one noted for his willingness to extend a helping hand and financial assistance to an untold number of people who appealed to him, and that his life was filled with acts of kindness that have endeared him to the hearts of many.

RESTRICTED GRANTS

Bucktail Council, Boy Scouts of America

DuBois, PA

J. Hall Stackpole \$26,985

Episcopal Diocese of NW PA.

Erie, PA

Lyle G. Hall, Sr. \$67,465

Grace Episcopal Church

Ridgway, PA

Lyle G. Hall, Sr. \$87,706

Hotchkiss School

Lakeville, CT

J. Hall Stackpole \$26,985

Penn Highlands Elk

St. Marys, PA

J. Hall Stackpole \$26,985

St. Agnes Episcopal Church

St. Marys, PA

J. Hall Stackpole \$26,985

Yale University

New Haven, CT

J . Hall Stackpole \$26,985



Independent Auditor's Report

Board of Trustees The Stackpole-Hall Foundation

We have audited the accompanying financial statements of The Stackpole-Hall Foundation (Foundation), which comprise the statements of financial position as of

December 31, 2020 and 2019, and the related statements of activities and cash flows for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Foundation as of December 31, 2020 and 2019, and the changes in its net assets and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

The Stackpole-Hall Foundation Annual Report 2020

STATEMENT OF ACTIVITY

(accrual basis)

	2020	2019
INCOME AND APPRECIATION		
Interest and Dividend Income	\$873,553	\$999,606
Realized Gains on Sale of Investments	\$284,245	\$442,620
Unrealized Gain (Loss) on Investments	\$2,829,802	\$3,970,466
Other Income	<u>\$0</u>	<u>0</u>
TOTAL INCOME AND APPRECIATION	\$3,987,600	\$5,412,692
EXPENSE AND GRANTS		
Compensation & Benefits	\$198,773	\$329,614
Professional Fees	\$19,015	\$13,046
Depreciation	\$0	\$0
Occupancy	\$27,033	\$23,291
Travel, Conferences, Meetings	\$5,458	\$14,720
Other Expenses	\$35,335	\$37,130
Federal Excise Tax	\$14,769	\$13,051
Grants Paid	<u>\$1,313,776</u>	<u>\$1,249,300</u>
TOTAL EXPENSE AND GRANTS	\$1,614,159	\$1,680,152
CHANGE IN NET ASSETS	<u>\$2,373,441</u>	<u>\$3,732,540</u>

The Stackpole-Hall Foundation Annual Report 2020

STATEMENT OF FINANCIAL POSITION

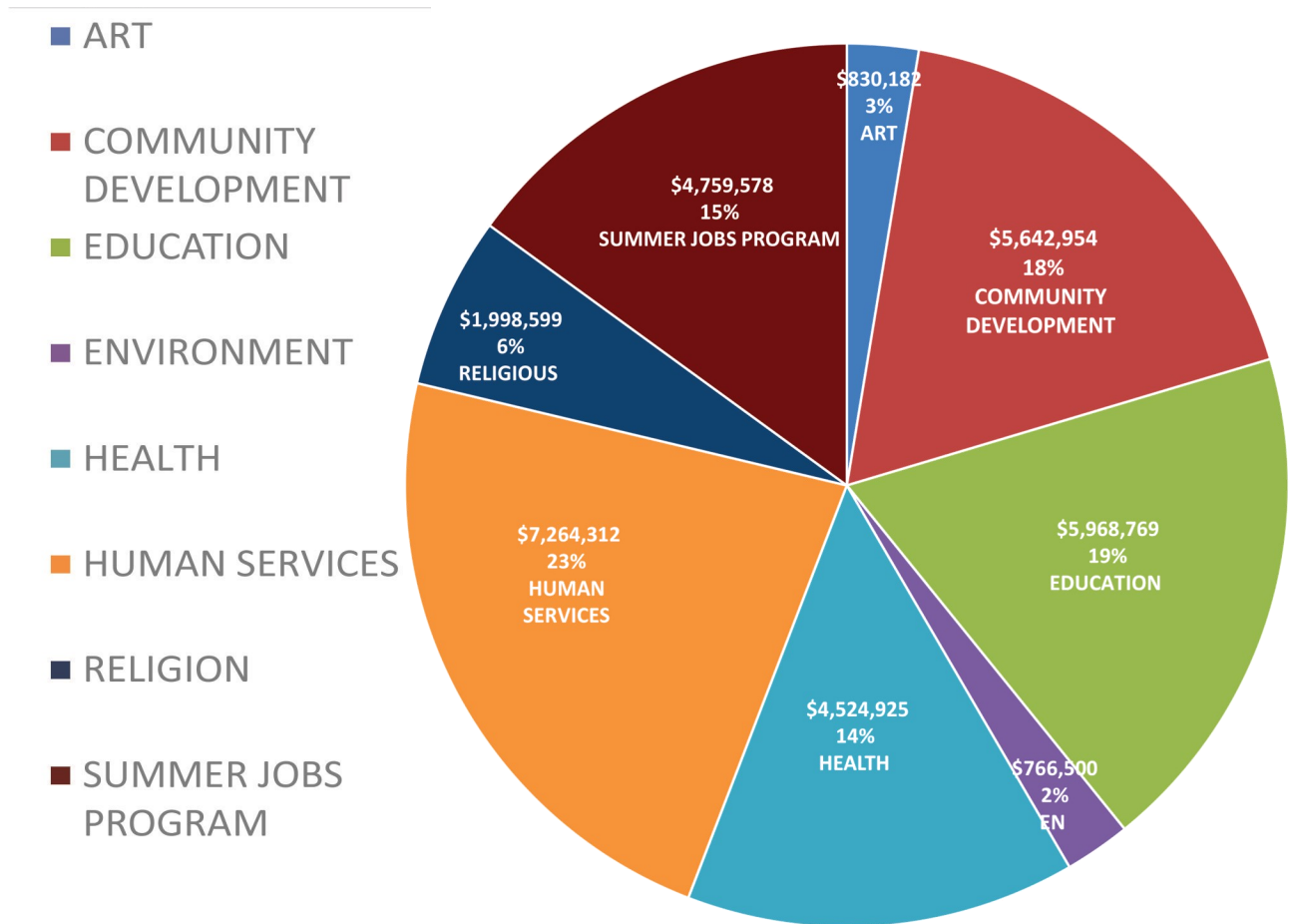
	Dec. 31, 2020	Dec. 31, 2019
ASSETS		
Current Assets and Investments		
Cash in Bank	\$23,687	\$77,621
Interest and Dividends Receivable	\$12,631	\$15,929
Prepaid Expenses	\$520	\$10,289
Investments	<u>\$32,232,016</u>	<u>\$29,744,140</u>
Total Current Assets and Investments	\$32,268,254	\$29,847,979
Fixed Assets		
Office Equipment & Furniture	\$26,230	\$26,230
Accumulated Depreciation	<u>(\$26,230)</u>	<u>(\$26,230)</u>
Total Fixed Assets	\$0	\$0
TOTAL ASSETS	<u>\$32,268,254</u>	<u>\$29,847,979</u>
LIABILITIES		
Accounts Payable	\$9,306	\$8,779
Grants Payable	<u>\$187,005</u>	<u>\$140,098</u>
TOTAL LIABILITIES	<u>\$196,311</u>	<u>\$148,877</u>
EQUITY		
Without Donor Restrictions	\$21,750,485	\$20,176,488
With Donor Restrictions	<u>\$10,322,058</u>	<u>\$9,522,614</u>
TOTAL EQUITY	<u>\$32,072,543</u>	<u>\$29,699,102</u>
TOTAL LIABILITIES AND EQUITY	<u>\$32,268,854</u>	<u>\$29,847,979</u>

TOP 25 GRANT RECIPIENTS 1951 - 2020

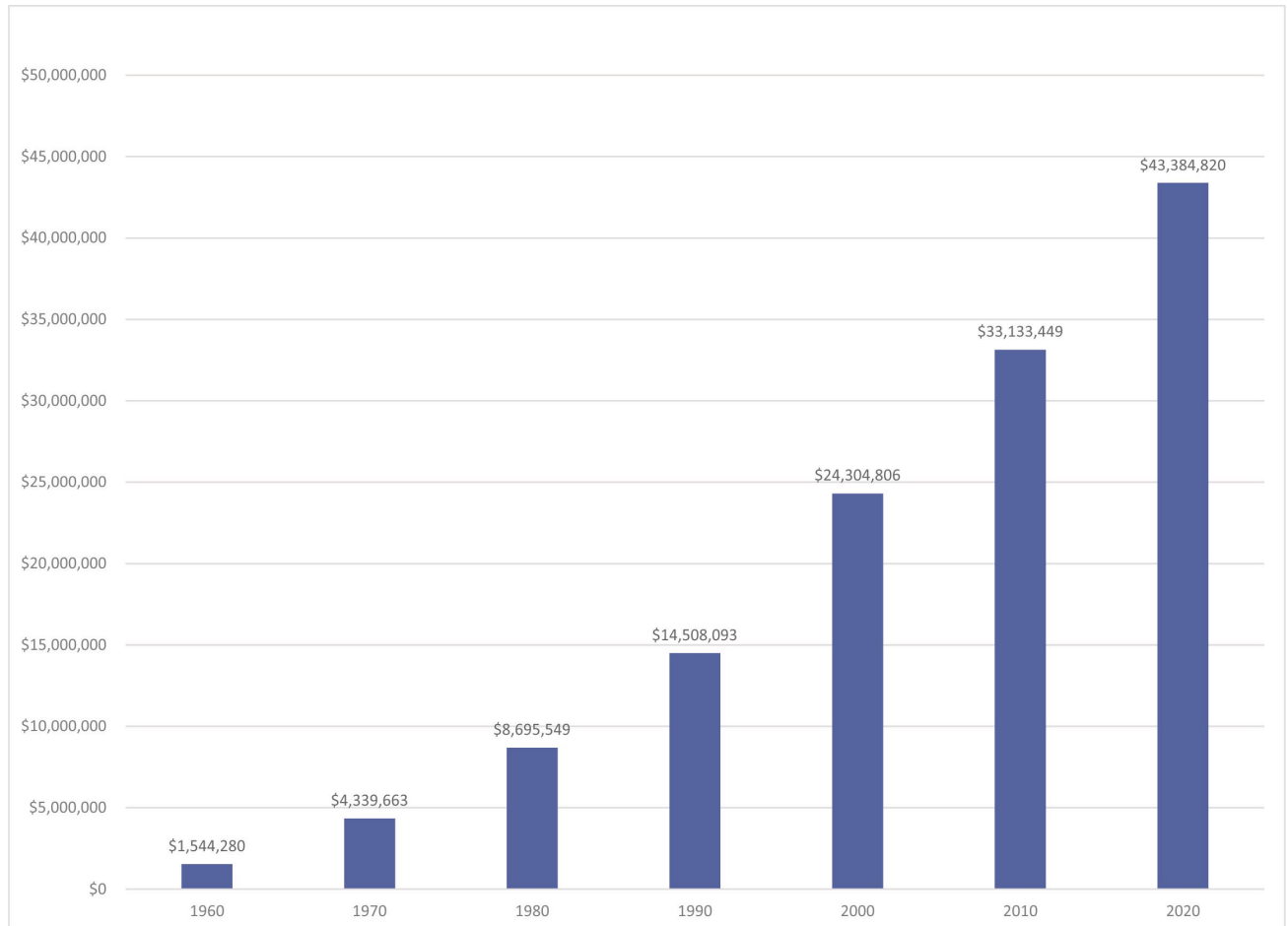
(excludes Restricted Fund Grants)

ORGANIZATION	TOTAL GRANTS	TOTAL NUMBER
Penn Highlands Elk	\$ 3,499,185	157
City of St. Marys	\$ 1,774,329	92
Dickinson Center, Inc.	\$ 1,200,718	84
St. Marys Area School District	\$ 1,137,326	68
Ridgway YMCA	\$ 997,350	104
Elk County Community Foundation - CFNA	\$ 820,440	62
Elk County Catholic School System	\$ 778,665	68
Ridgway Area School District	\$ 626,171	59
Ridgway Borough	\$ 623,136	53
Bucktail Council, B.S.A.	\$ 544,690	47
Elk County Development Foundation	\$ 500,000	4
Johnsonburg Area School District	\$ 465,810	41
Bradford Educational Foundation	\$ 441,799	23
Community Nurses, Inc.	\$ 437,085	33
	\$ 413,817	46
Johnsonburg Borough		
North Central PA Regional Planning and Development Commission	\$ 406,280	36
Community Education Council	\$ 398,058	37
Girl Scouts Western PA	\$ 392,520	22
St. Marys Public Library	\$ 379,826	74
Fox Township	\$ 368,716	40
	\$ 337,000	37
Foundation for Independent Colleges of PA		
St. Marys Area United Way	\$ 336,355	37
Elk County Council on the Arts	\$ 335,511	82
Asheville School	\$ 322,500	40
Boys & Girls Club of St. Marys Holding Corp.	\$ 316,500	9

**Since 1951, The Stackpole-Hall Foundation
has distributed over \$43 million in unrestricted
grants to 435 different organizations.**



RESTRICTED & UNRESTRICTED GRANTS



Grant Application Requirements

It is recommended that all applicants call 814.834.1845 or schedule a meeting before submitting a grant application.

Please mail via postal service one copy of your grant application along with supporting documents and attachments such as tax returns, financial statements and 501c (3) paperwork. Additionally, if possible, please e-mail your grant request and cover letter to: stackpolehall@windstream.net

REQUESTS SHOULD INCLUDE THE INFORMATION LISTED BELOW.

SPECIFICALLY, ANSWER EACH BULLET POINT AND PROVIDE THIS INFORMATION IN THE SAME ORDER WITHIN YOUR GRANT PROPOSAL.

HISTORY:

- A brief background of the organization
- When it was organized
- What is its purpose
- Description of current programs, activities, and accomplishments

DATA:

- Contact person/title
- Mailing address, telephone number, fax number, and e-mail address
- List any previous support received from The Stackpole-Hall Foundation in the last ten years

DETAILED DESCRIPTION OF THE PROJECT FOR WHICH THE GRANT IS BEING SOUGHT AND HOW IT WILL WORK:

- Why is it necessary?
- How will it benefit the organization?
- Description of the target population, number of people served by this project.
- Is this project new or a continuing program of the organization?
- Other organizations participating in the project and their role.
- Timetable for implementation.
- An explanation of who will be responsible for carrying out project goals, and an explanation of their qualifications.

The Stackpole-Hall Foundation Annual Report 2020

PROJECT BUDGET:

- List and describe all source support, including other known or potential funding sources.
- Long-term strategies for funding this project at the end of the grant period.
- A statement identifying the specific amount being requested.

ATTACHMENTS:

- Two copies of the current Internal Revenue Service determination letter indicating 501 (c) 3 tax exempt status.
- List of officers, directors, and administration
- Organization's current annual operating budget, including income statement and balance sheet.
- Most recent IRS Tax Return Form 990

The Stackpole Hall Foundation Trustees meet four times each year to award grant. Grant proposal are due one month prior to the meeting at which they will be considered. Grant proposal deadlines are January1, April1, July1, and October1.

The Stackpole-Hall Foundation contact information:



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814-834-1845
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Barbara Glatt
Finance Director
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